

Matterport to be listed on Nasdaq through merger with Gores Holdings VI

Transaction proceeds will be used to scale enterprise adoption across industry verticals, fuel international growth, invest in AI and spatial data R&D, and expand its network of platform partners and developers.



Matterport is the spatial data company leading the digital transformation of the built world.

Our market-leading platform turns buildings into data to deliver unparalleled property insights and analysis.

We offer the most powerful, immersive, accessible and easy-to-use spatial data platform in the world.



Ubiquitous Capture

- Breakthrough capture technology
- AI-powered 3D reconstruction
- Smartphone capture



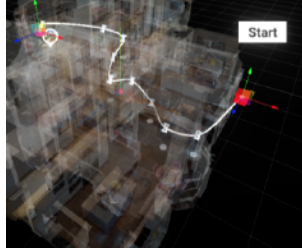
Spatial Data Library

- Millions of buildings & spaces
- Billions of square feet captured
- Billions of 3D data points



AI Powered Insights

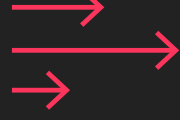
- Computer vision analysis
- Deep spatial indexing
- Search engine for buildings
- Deep learning analysis for "building Intelligence"



Extensible Platform Ecosystem

- 3P software marketplace
- Developer & partner APIs
- Robust data services layer

The Clear Market Leader



First mover, first scaler advantage with robust patent portfolio



Groundbreaking digital twin technology with unmatched AI and deep learning



Rapid SaaS growth, strong retention and efficient subscriber acquisition



Global adoption in diverse industries with multiple upsell opportunities

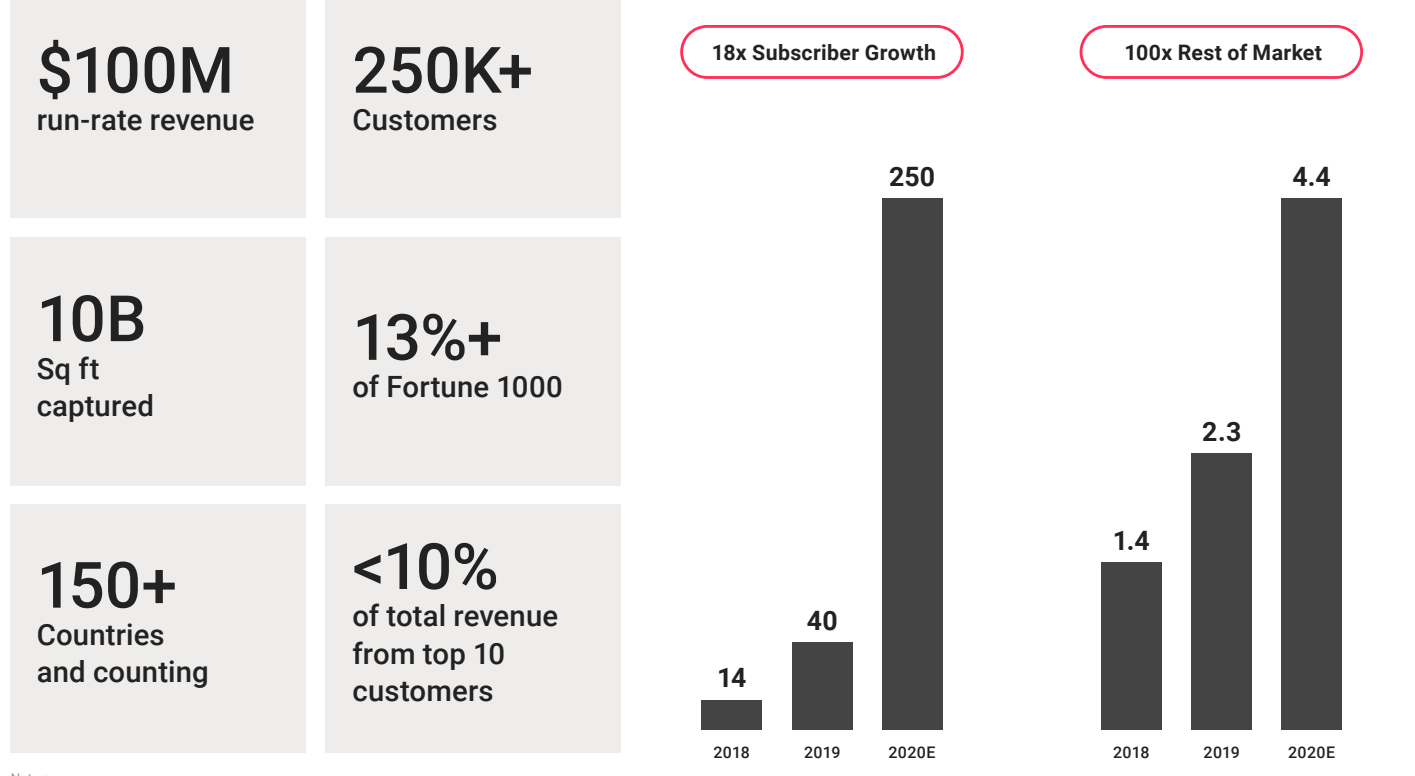


Extensible platform expands ecosystem and 3rd party marketplace



Future revenue stream for spatial data insights and services




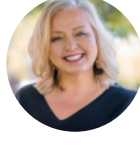




Key Metrics



Multiple vectors for continued growth

Unlock the SaaS Flywheel	Expand Use Cases	International Expansion	3rd Party Marketplace
Expand smartphone capture	Scale enterprise	Extend country-level penetration	Partner + developer integration
Accelerate subscriber growth	Introduce new applications	Scale global reach to new markets	3rd party application marketplace
Scale Capture Services	Acquire new, larger customers	Unlock high density property markets around the world	Scale spatial data services business

Proven leadership team with large-scale platform experience

 <p>RJ Pittman Chief Executive Officer</p> <p>G Apple ebay</p>	 <p>JD Fay Chief Financial Officer</p> <p>Autodesk NeePhotonics view</p>	 <p>Jay Remley Chief Revenue Officer</p> <p>G Seagate</p>	 <p>Jean Barbagelata Chief People Officer</p> <p>Autodesk GAP TheRealReal</p>
 <p>Dave Gausebeck Co-founder, Chief Scientist</p> <p>PayPal</p>	 <p>Robin Daniels Chief Marketing Officer</p> <p>WE LinkedIn</p>	 <p>Japjit Tuls Chief Technology Officer</p> <p>G ebay carta</p>	 <p>Dave Lippman Chief Design Officer</p> <p>Apple ebay</p>

Transaction Summary

- Pro forma fully diluted enterprise value of \$2.3 billion, 11.2x multiple of 2022E revenue; 7.0x 2023E revenue
- Current stockholders will retain ~75% ownership in public Matterport
- Transaction will result in approximately \$615 million of cash added to the balance sheet to fund growth
- Combined company to have a market capitalization of approximately \$2.9 billion

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In connection with the proposed business combination, Gores Holdings VI will file a preliminary proxy statement and other materials with the U.S. Securities and Exchange Commission (the "SEC") and will mail a definitive proxy statement and other relevant documents to its stockholders. All statements other than statements of historical fact included in this document, including without limitation those regarding prospective or proposed transactions, the benefits of the proposed transaction between Matterport and Gores Holdings VI (collectively, the "Companies") the anticipated business combination because the proxy statement will contain important information about the business combination and the parties to the business combination. The definitive proxy statement will be mailed to stockholders of Gores Holdings VI as of a record date to be established for voting on the business combination. Stockholders will also be able to obtain copies of the proxy statement, without charge, once available, at the SEC's website at www.sec.gov or by directing a request to Gores Holdings VI, Inc., 9800 Wilshire Boulevard, Beverly Hills, CA 90212, attention: Jennifer Kwon Chou (jkc@gores.com).

Gores Holdings VI and its respective directors, executive officers and other members of its management and employees, under SEC rules, may be deemed to be participants in the solicitation of proxies of Gores Holdings VI stockholders in connection with the proposed business combination. Investors and security holders may obtain more detailed information regarding the names, affiliations and interests in Gores Holdings VI of those directors and officers in the first prospectus for Gores Holdings VI's initial public offering, which was filed with the SEC on December 14, 2020, and is available free of charge at the SEC's web site at www.sec.gov, or by directing a request to Gores Holdings VI, Inc., 9800 Wilshire Boulevard, Beverly Hills, CA 90212, attention: Jennifer Kwon Chou (jkc@gores.com). Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of Gores Holdings VI's stockholders in connection with the proposed business combination will be set forth in the proxy statement for the proposed business combination when available. Information concerning the interests of participants in the solicitation, which may, in some cases, be different than those of Gores Holdings VI's stockholders generally, will be set forth in the proxy statement relating to the business combination when it becomes available.

This document contains statements that are forward-looking. Statements that include words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "will," "estimate" or "projects," variations of such words and similar expressions are intended to identify forward-looking statements. All statements other than statements of historical fact included in this document, certain of the above mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the projected financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the projected financial information. Accordingly, there can be no assurance that the prospective results are indicative of the future performance of Matterport or that actual results will not differ materially from those presented in the prospective information. Inclusion of the projected information in this document should not be regarded as a representation by any person that the results contained in the prospective information will be achieved.

This presentation contains financial forecasts for Matterport with respect to certain financial results for the Company's fiscal years 2020 through 2025. Neither of the Companies' independent auditors have audited, studied, compiled or performed any procedures with respect to the projections for the purposes of their inclusion in this document and, accordingly, they did not express an opinion or provide any other form of assurance with respect thereto for the purpose of this document. These projections are forward-looking statements and should not be relied upon as being necessarily indicative of future results. In this document, certain of the above mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the projected financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the projected financial information. Accordingly, there can be no assurance that the prospective results are indicative of the future performance of Matterport or that actual results will not differ materially from those presented in the prospective information. Inclusion of the projected information in this document should not be regarded as a representation by any person that the results contained in the prospective information will be achieved.

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