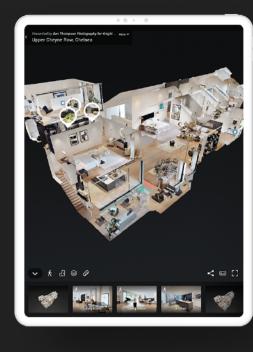
Matterport to be listed on Nasdag through merger with Gores Holdings VI

Transaction proceeds will be used to scale enterprise adoption across industry verticals, fuel international growth, invest in AI and spatial data R&D, and expand its network of platform partners and developers.



Matterport is the spatial data company leading the digital transformation of the built world.

Our market-leading platform turns buildings into data to deliver unparalleled property insights and analysis.

and easy-to-use spatial data platform in the world.

We offer the most powerful, immersive, accessible



Breakthrough capture

technology

Ubiquitous Capture

Al-powered 3D reconstruction

Smartphone capture

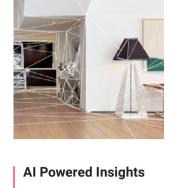


Millions of buildings &

Spatial Data Library

Billions of square feet captured

Billions of 3D data points

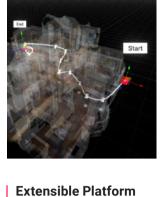


Computer vision analysis

Deep spatial indexing

Search engine for buildings

Deep learning analysis for "building Intelligence"



Ecosystem 3P software marketplace

Developer & partner APIs Robust data services

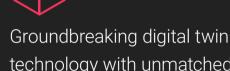
layer

The Clear Market Leader

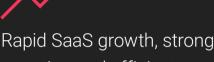


patent portfolio

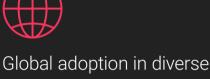
advantage with robust



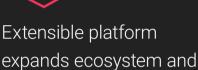
technology with unmatched Al and deep learning



retention and efficient subscriber acquisition



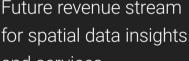
industries with multiple upsell opportunities



3rd party marketplace

Subscribers (K)

18x Subscriber Growth



and services

Spaces Under Management (M)

100x Rest of Market

Key Metrics

1.4 40 2019 2020E

\$100M 250K+ **Customers** 250 4.4 10B 13%+ Sq ft of Fortune 1000 captured 2.3 <10% 150+ of total revenue Countries from top 10 and counting 14 customers 2020E Company estimates Revenue run rate based on Dec'20E

SaaS Flywheel **Use Cases** Expansion

Expand

Multiple vectors for continued growth

Expand smartphone capture Accelerate subscriber

Unlock the

Scale Capture Services

growth

Introduce new applications Acquire new, larger

Scale enterprise

customers

Scale global reach to new markets

Unlock high density

property markets around

penetration

Extend country-level

International

the world

integration 3rd party application marketplace

Partner + developer

3rd Party

Marketplace

Scale spatial data services business

Proven leadership team with large-scale platform experience

G 🗯 ebay

Chief Executive Officer

Dave Gausebeck

Co-founder, Chief Scientist

Robin Daniels

Chief Financial Officer

@ROAD NESPhotonics view.

Chief Marketing Officer



Jay Remley

G Ø SEAGATE

Chief Revenue Officer

Japjit Tulsi Chief Technology Officer G ebay carta



Dave Lippman Chief Design Officer ebay

Jean Barbagelata

Chief People Officer

► ¶AP The Real Real



Transaction Summary

PayPal

Pro forma fully diluted enterprise value of \$2.3 billion, 11.2x multiple of 2022E revenue; 7.0x 2023E revenue

Transaction will result in approximately \$615 million of cash added to the balance sheet to fund growth Combined company to have a market capitalization of approximately \$2.9 billion

Current stockholders will retain ~75% ownership in public Matterport

Disclaimer

other person under circumstances in which it is reasonably likely that such person is likely to purchase or sell such securities, and (b) familiar with the Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder (collectively, the "Exchange Act"), and that you will neither use, nor cause any third party to use, this document or any information contained herein in contravention of the Exchange Act, including, without limitation, Rule 10b-5 thereunder. If you are not the intended recipient of this document, please delete and destroy all copie nbination, Gores Holdings VI will file a preliminary proxy statement and other materials with the U.S. Securities and Exchange Commission (the "SEC") and will mail a definitive proxy statem

solicitation, which may, in some cases, be different than those of Gores Holdings VI's stockholders generally, will be set forth in the proxy statement relating to the business combination when it becomes available.

statement is based. These forward-looking statements should not be relied upon as representing the Companies' assessments as of any date subsequent to the date of this document.

in, or may be presented differently in, any registration statement to be filed in connection with any proposed transaction.

the business combination because the proxy statement will contain important information about the business combination and the parties to the business combination. The definitive proxy statement will be mailed to stockholders of Gores Holdings VI as of a record date to be established for voting on the business combination. Stockholders will also be able to obtain copies of the proxy statement, without charge, once available, at the SEC's website at www.sec.gov or by directing a request to Gores Holdings VI, Inc, 9800 Wilshire Boulevard, Beverly Hills, CA 90212, attention: Jennifer Gores Holdings VI and its respective directors, executive officers and other members of its management and employees, under SEC rules, may be deemed to be participants in the solicitation of proxies of Gores Holdings VI stockholders in connection with the proximal provided in the provided in the proximal provided in the provided in the proximal Investors and security holders may obtain more detailed information regarding the names, affiliations and interests in Gores Holdings VI of those directors and officers in the final prospectus for Gores Holdings VI's initial public offering, which was filed with the SEC on December 14, 2020, and is

This document contains statements that are forward-looking. Statements that include words such as "anticipates," expects, "intends," "plans," "believes," "seeks," "will," "estimate" or "projects," variations of such words and similar expressions are intended to identify forward-looking statements All statements other than statements of historical fact included in this document, including without limitation those regarding prospective or proposed transactions, the benefits of the proposed transaction between Matterport and Gores Holdings VI (collectively, the "Companies") the anticipated timing of such transaction and Matterport's future financial results, business strategy, plans, objectives and future operations are forward-looking statements. These statements are based on the Companies' current expectations and assumptions and involve known and unknown and unknown and unknown are forward-looking statements. uncertainties and other factors that may cause the actual results, performance or achievements of Matterport to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements, including (i) the risk that the transaction may not be completed in a timely manner or at all, which may adversely affect the price of the Companies' securities, (ii) the failure to satisfy the conditions to the consummation of the transaction, including the approval by the stockholders of Gores Holdings VI, the satisfaction of the minimum valiable cash closing condition and the receipt of certain governmental and regulatory approvals, (iii) the occurrence of any event, change or other circumstance that could give rise to the termination of the transaction, (iv) the effect of the announcement or pendency of the transaction on Matterport's business relationships and business generally, (v) the outcome of any legal proceedings that may be instituted against Matterport or against Gores Holdings VI related to the transaction, (vi) the ability to implement business plans, consummate additional acquisitions, forecasts, and other expectations after the completion of the transaction, and identify and realize additional opportunities, (vii) the risk of downturns in the highly competitive asset management industry, and (viii) any current or future impacts relating to the COVID-19 pandemic and related regulatory or

governmental measures. The foregoing list of factors is not exhaustive. There can be no assurance that actual events will correspond with these forward-looking statements or that factors beyond the control of the Companies and their management will not affect the assumptions on which the forward-looking statements are based. The Companies expressly disclaim any obligation to update or revise any forward-looking statement contained herein to reflect any change in their expectations with regard thereto or any changes in events, conditions or circumstances on which any such

available free of charge at the SEC's web site at www.sec.gov, or by directing a request to Gores Holdings VI, Inc, 9800 Wilshire Boulevard, Beverly Hills, CA 90212, attention: Jennifer Kwon Chou (jchou@gores.com). Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of Gores Holdings VI's stockholders in connection with the proposed business combination will be set forth in the proxy statement for the proposed business combination when available. Information concerning the interests of participants in the

emplowees, agents and affiliates must hold this document and any oral information provided in connection with this document in strict confidence and may not communicate, reproduce, distribute or disclose it to any other person, or refer to it publicly, in whole or in part at any time except with our prior written consent. You acknowledge that you are (a) aware that the United States securities laws prohibit any person who has material, non-public information concerning a company from purchasing or selling securities of such company or from communicating such information to any

Investors and security holders of Gores Holdings VI are advised to read, when available, the preliminary proxy statement, and amendments thereto, and the definitive proxy statement in connection with Gores Holdings VI's solicitation of proxies for its stockholders' meeting to be held to approve

This presentation contains financial forecasts for Matterport with respect to certain financial results for the Company's fiscal years 2020 through 2025. Neither of the Companies' independent auditors have audited, studied, compiled or performed any procedures with respect to the projections for the purposes of their inclusion in this document and, accordingly, they did not express an opinion or provide any other form of assurance with respect thereto for the purpose of this document. These projections are forward-looking statements and should not be relied upon as being necessarily indicative of future results. In this document, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the projected financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the projected financial information. Accordingly, there can be no assurance that the prospective results are indicative of the future performance of Matterport or that actual results will not differ materially from those presented in the prospective information. Inclusion of the projected information in this document should not be regarded as a representation by any person that the results contained in the

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