(Street) **NEW YORK** 

NY

10010

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

11. Nature of Indirect Beneficial Ownership (Instr. 4)

See Footnote<sup>(1)(2)</sup>

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

Instruc	tion 1(b).			Filed	l purs	uant to S	Section	า 16(	(a) of th	e Sec	urities Ex	kchand	ae Act of	1934		<u> L</u>				
					or	Section :	30(h) d	of the	e Invest	ment	Compan	y Act c								
Name and Address of Reporting Person*  Hebert Peter					2. Issuer Name and Ticker or Trading Symbol Matterport, Inc./DE [ MTTR ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
Hebert	Peter					г										ector			)% Ow	
(Last)	(Fi	rst) (	Middl	le)		Date of E		t Tra	ınsactio	n (Mo	nth/Day/	Year)			bel	cer (give ow)	title		ther (sp elow)	ресіту
920 BR0	OADWAY,	11TH FLOOR			01	/10/202	-2													
					4.	f Amend	ment,	Date	e of Ori	ginal I	iled (Mo	nth/Da	ay/Year)		6. Individual	or Joint/	Group Fil	ing (Che	eck Ap	plicable
(Street)  NEW Y	ORK N	Y 1	1001	0											Line) Form filed by One Reporting Person					
10010														X Form filed by More than One Reporting Person						
(City)	(S	tate) (	Zip)																	
		Table	<b>!   -</b>	Non-Deriva	ative	Secu	rities	s A	cquir	ed, C	Dispos	ed o	f, or B	enefic	cially Ow	ned				
1. Title of	1. Title of Security (Instr. 3) 2. Transaction Date					Execution		е,		Transaction					5. Amount of Securities Beneficially		6. Own Form:		Indire	
(Mo			(Month/Day/Y	ear)	Day/Year)			Code (Instr. 8)		5)				ollowing	(D) or Indirec (Instr. 4	t (I)   (	Owne	Beneficial Dwnership Instr. 4)		
									Code	v	Amoun	t	(A) or (D)	Price	Reported Transact (Instr. 3 a	ion(s)	(mou.	"	(5	· <del></del> )
Class A Common Stock 01/18/202				22	2			J <sup>(1)(2)</sup>		6,306	,411	D	\$0	18,91	18,919,230		I		note <sup>(1)(</sup>	
		Ta	ble	II - Derivat												ed				
1. Title of	2.	3. Transaction	24	(e.g., pu	uts,	calls, v	_	umbe	<del></del>		-		ole sed		8. Price o	f   a N	mber of	10.		11. Nati
Derivative Security	Conversion or Exercise	Date (Month/Day/Year)	Exe	ecution Date,	Transaction Code (Instr		n of Derivativ		Expiration				Amount of Securities		Derivative Security		ative	Owner Form:	· 1	of Indir
(Instr. 3)	Price of Derivative			onth/Day/Year)	8)		Securitie Acquired (A) or		1				Under Deriva	tive	(Instr. 5)	Owne		Direct or Indi	irect	Owners (Instr. 4
	Security							or oosed O)					3 and	ity (Instr 4)	·	Follov Repor		(I) (Ins	tr. 4)	
								tr. 3, 4	4							(Instr.				
														Amoun	•					
									Dat			ration		Number of	r					
			<u>                                     </u>		Cod	e V	(A)	(D)	) Exe	rcisab	le Date		Title	Shares						
1. Name a <u>Hebert</u>		f Reporting Person																		
(Last)		(First)		(Middle)		_														
' '	DADWAY,	11TH FLOOR		,																
						-														
(Street) NEW Y	ORK	NY		10010																
						_														
(City)		(State)		(Zip)																
1. Name a Wolfe		f Reporting Person	*																	
	<u>JUSII</u>					_														
(Last)		(First)		(Middle)																
920 BR0	OADWAY,	11TH FLOOR																		
(Street)						-														
NEW Y	ORK	NY		10010																
(City)		(State)		(Zip)																
ı		f Reporting Person	*																	
Lux ve	entures II	<u>1, L.F.</u>				_														
(Last)		(First)		(Middle)																
920 BR0	OADWAY,	11TH FLOOR																		

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* <u>Lux Ventures III Special Founders Fund, L.P.</u>								
(Last) 920 BROADWAY	ast) (First) (Middle) 20 BROADWAY, 11TH FLOOR							
(Street) NEW YORK	NY	10010						
(City)	(State)	(Zip)						
Name and Address of Reporting Person*     Lux Ventures Cayman III, L.P.								
(Last) 920 BROADWAY	(First) , 11TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10010						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* <u>Lux Co-Invest Opportunities</u> , <u>L.P.</u>								
(Last) 920 BROADWAY	(First) , 11TH FLOOR	(Middle)						
(Street) NEW YORK	NY	10010						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

1. Pro rata distribution of (i) 4,406,063 shares from Lux Ventures III, L.P. to its partners, (ii) 2,168 shares from Lux Ventures Special Founders Fund, L.P. to its partners, (iii) 209,042 shares from Lux Ventures Cayman III, L.P. to its partners, and (iv) 1,689,138 shares from Lux Co-Invest Opportunities, L.P. to its partners. Lux Venture Partners III, LLC is the general partner of each of Lux Ventures III L.P. and Lux Ventures III Special Founders Fund, L.P. and exercises voting and dispositive power over the shares held thereby. Lux Co-Invest Partners, LLC is the general partner of Lux Co-Invest Opportunities, L.P. and exercises voting and dispositive power over the shares noted herein held by Lux Ventures Cayman III, C.P. and exercises voting and dispositive power over the shares noted herein held by Lux Ventures Cayman III, L.P.

2. (continued from footnote 1) Peter Hebert and Josh Wolfe are the individual managing members of Lux Venture Partners III, LLC, Lux Co-Invest Partners, LLC and Lux Ventures Cayman III General Partner Limited. The individual managers, as the sole managers of Lux Venture Partners III, LLC, Lux Co-Invest Partners, LLC and Lux Ventures Cayman III General Partner Limited, may be deemed to share voting and dispositive power for the shares noted herein held by Lux Ventures III, LP, Lux Co-Invest Opportunities, L.P., Lux Ventures Cayman III, L.P. and Lux Ventures III Special Founders Fund, L.P. Each of Lux Venture Partners III, LLC, Lux Co-Invest Partners, LLC and Lux Ventures III Special Founders Fund, L.P. Each of Lux Ventures III, LLC, Lux Co-Invest Partners III. LC and Lux Ventures III Special Founders Fund, L.P. Each of Lux Ventures III, LLC, Lux Co-Invest Partners III. LC and Lux Ventures III Special Founders Fund, L.P. Each of Lux Ventures III, LLC, Lux Co-Invest Partners III. LC and Lux Ventures III. LC a

/s/ Segolene Scarborough, Segolene Scarborough, Attorney-in-Fact for Peter Hebert	01/21/2022
/s/ Segolene Scarborough, Segolene Scarborough, Attorney-in-Fact for Josh Wolfe	01/21/2022
LUX VENTURES III, L.P., By: Lux Venture Partners III, LLC, Its General Partner, /s/ Peter Hebert, its managing member	01/21/2022
LUX CO-INVEST OPPORTUNITIES, L.P., By: Lux Co-Invest Partners, LLC, Its: General Partner, /s/ Peter Hebert, its managing member	01/21/2022
LUX VENTURES CAYMAN III, L.P., By: Lux Ventures Cayman III General Partner Limited, Its: General Partner, /s/ Peter Hebert, its managing member	01/21/2022
LUX VENTURES III SPECIAL FOUNDERS FUND, L.P., By: Lux Venture Partners III, LLC, Its: General	01/21/2022

<u>Partner, /s/ Peter Hebert, its</u> <u>managing member</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- ${}^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.